



## WENDAT SERVICES FOR SENIORS

### Psychogeriatric Services Program Referral Form – TRANSITION SERVICE

**Referred by:**  
**Organization name and address:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Date of Referral:** \_\_\_\_\_  
**Referral Contact:**

**Name:** \_\_\_\_\_  
**Phone #:** \_\_\_\_\_  
**Fax #** \_\_\_\_\_

#### Client Information:

Client name: \_\_\_\_\_ DOB: \_\_\_\_\_ HC# \_\_\_\_\_  
Address: \_\_\_\_\_ Marital Status \_\_\_\_\_ Gender: Man ☐ Women ☐  
I identify as \_\_\_\_\_

Phone: \_\_\_\_\_ Language first spoken \_\_\_\_\_  
Preferred Language of communication \_\_\_\_\_

Aboriginal origin: Y ☐ N ☐ U/K ☐  
Veteran: Y ☐ N ☐ U/K ☐  
Cultural Needs: Y ☐ N ☐ U/K ☐ specify \_\_\_\_\_  
Spiritual Needs: Y ☐ N ☐ U/K ☐ specify \_\_\_\_\_

Is this person Capable for:

Personal Care/Treatment: Y ☐ N ☐ U/K ☐  
Contact Person

Property: Y ☐ N ☐ U/K ☐  
Contact Person

\_\_\_\_\_  
(Name and relationship))

\_\_\_\_\_  
(Name and relationship))

\_\_\_\_\_  
(Address)

\_\_\_\_\_  
(Address)

\_\_\_\_\_  
(Telephone)

\_\_\_\_\_  
(Telephone)

Alternate Contact Person: \_\_\_\_\_  
(Name)

\_\_\_\_\_  
(Telephone)

\_\_\_\_\_  
(Address)

\_\_\_\_\_  
(Relationship)

Are there any outstanding legal issues? (Please elaborate) \_\_\_\_\_



**Formal Supports/Services Involved:**

- |                                     |  |  |                                    |
|-------------------------------------|--|--|------------------------------------|
| <input type="checkbox"/> CCAC       | <input type="checkbox"/> Alzheimer's                       | <input type="checkbox"/> Day Out                               | <input type="checkbox"/> Homemaker |
| <input type="checkbox"/> CMHA       | <input type="checkbox"/> Waypoint                          | <input type="checkbox"/> ACTT                                  | <input type="checkbox"/> COAST     |
| <input type="checkbox"/> CNIB       | <input type="checkbox"/> Respite                           | <input type="checkbox"/> Psychogeriatric Resources Consultants |                                    |
| <input type="checkbox"/> Rehab      | <input type="checkbox"/> Wendat Internal Referral          | <input type="checkbox"/> No Supports                           |                                    |
| <input type="checkbox"/> Compliance | <input type="checkbox"/> Other Community Engagement: _____ |  |                                    |

**Informal Supports Involved:**

- |                                      |                                  |                                    |                                     |                                      |
|--------------------------------------|----------------------------------|------------------------------------|-------------------------------------|--------------------------------------|
| <input type="checkbox"/> Family      | <input type="checkbox"/> Friends | <input type="checkbox"/> Neighbors | <input type="checkbox"/> Volunteers | <input type="checkbox"/> No Supports |
| <input type="checkbox"/> Other _____ |                                  |                                    |                                     |                                      |

**Present accommodation:**

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Private house/apt      | <input type="checkbox"/> Retirement Home    | <input type="checkbox"/> Long Term Care          |
| <input type="checkbox"/> Homes for Special Care | <input type="checkbox"/> Ontario Housing    | <input type="checkbox"/> Supportive Housing      |
| <input type="checkbox"/> Group Home             | <input type="checkbox"/> Mental Health Unit | <input type="checkbox"/> Continuing Complex Care |
| <input type="checkbox"/> General Hosp           | <input type="checkbox"/> Homeless           | <input type="checkbox"/> Hostel/Shelter          |

Concerns related to housing situation: \_\_\_\_\_

**Living Arrangement:**

- |  |                                       |  |
|--|---------------------------------------|--|
| <input type="checkbox"/> Alone                 | <input type="checkbox"/> With Parents | <input type="checkbox"/> With Children     |
| <input type="checkbox"/> With Spouse           | <input type="checkbox"/> With Friend  | <input type="checkbox"/> With Other Family |
| <input type="checkbox"/> Non-related caregiver |                                       |  |

**Highest level of Education attained:**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> No formal Schooling                   | <input type="checkbox"/> Some Elementary/Junior High | <input type="checkbox"/> Elementary/Junior High  |
| <input type="checkbox"/> Some Secondary/High School            | <input type="checkbox"/> Secondary/High School       | <input type="checkbox"/> Some College/University |
| <input type="checkbox"/> Community College                     | <input type="checkbox"/> University                  | <input type="checkbox"/> Other: _____            |
| <input type="checkbox"/> Unknown or Service Recipient Declined |  |  |

**Primary Income Source:**

- |   |  |                                  |  |
|---|--|----------------------------------|--|
| <input type="checkbox"/> Employment   | <input type="checkbox"/> Employment Insurance  | <input type="checkbox"/> Pension | <input type="checkbox"/> ODSP                |
| <input type="checkbox"/> Social Assistance  | <input type="checkbox"/> Disability Assistance | <input type="checkbox"/> Family  | <input type="checkbox"/> No Source of Income |
| <input type="checkbox"/> Other <input type="checkbox"/> Unknown or Service Recipient Declined |  |                                  |  |

Is the person aware of this referral? ☐ Y ☐ N ☐ U/K \_

Has consent been obtained? ☐ Y ☐ N ☐ U/K \_

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**Documents included in Referral Package:**

- ☐ Power of Attorney (a copy if client is not capable to provide consent)
- ☐ Consent for Disclosure of Personal Health Information (Verbal or Written)
- ☐ History/consults – Medical, Psychiatric, Social, Neurological
- ☐ OT/PT Assessments
- ☐ Cognitive testing and results
- ☐ Recent:
  - ☐ Lab
  - ☐ MARS
  - ☐ X-ray, Diagnostic imaging (CT, MRI, etc)

Thank you for assisting us in assuring that the service we provide is effective, efficient and appropriate to the needs of our mutual client as well as their formal and informal support system.

**Please forward the completed referral form to:**

Zina Thomson, Program Supervisor

**Wendat Community Programs**

**44 Dufferin St. Penetanguishene, ONT L9M 1H4**

**FAX: (705) 355-1026**

**WEBSITE: [www.wendatprograms.com](http://www.wendatprograms.com)**

**The Program Manager can also be reached by telephone**

**Monday to Thursday 9AM - 5PM at 705-355-1022 ext 2228**

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OFFICE USE ONLY

Date referral received: \_\_\_\_\_ Date Intake screen: \_\_\_\_\_

Intake Outcome: \_\_\_\_\_ Service Assignment date: \_\_\_\_\_

Assigned to: \_\_\_\_\_